

ELIGIBILTY DETERMINATIONEXCELSIOR SCHOLARSHIP

If you were recently notified by New York State HESC that, since first enrolling in college, you (a) failed to complete an average of at least 30 combined credits per year applicable to your degree program, or (b) failed to be continuously enrolled, you may still be eligible for an Excelsior Scholarship.

Interruptions in Study. By law, applicants who completed fewer credits than required and/or had a break in attendance due to (a) the death or illness of a family member, (b) documented medical leave, (c) active military service, (d) parental leave, or (e) a disability as defined by the Americans with Disabilities Act of 1990, as amended, may still be determined eligible for an Excelsior Scholarship award.

If you meet one of these conditions, please complete Sections I through IV below (pages 1-2). If you had a medical/mental health diagnosis and were instructed to reduce your coursework or withdraw for a term by your medical/mental health care provider, you must have your provider complete the additional Supplemental Medical Information Form (pages 3-4).

You **must** have the minimum credits for Excelsior at the time of your break in enrollment or reduction in credits, otherwise you are not eligible to be considered for review. All required information and documentation must be provided when submitting the Eligibility Determination Form. Appeals must be submitted within a reasonable time during the academic year the appeal is requested, or prior to the close of the academic year.

The eligibility determination made upon reviewing your appeal will be based on the New York State Education Law governing the Excelsior Scholarship and shall be the final determination.

Students whose current income or prior year adjusted gross income is \$125,000 or below due to the disability, divorce or separation of a parent, spouse or the student or the death of a parent or spouse may request a review of their eligibility directly by New York State HESC. You can find more information on this type of appeal here: Excelsior Scholarship.

I. STUDENT INFORMATION (Required) Student Last Name First Name MI Suffix Student ID Number New Paltz Email Address Date of Birth Academic term that your interruption in study occurred (you may only list one term). If requesting an eligibility determination for multiple semesters, you must submit this form for each term.

II. REASON FOR YOUR INTERRUPTION IN STUDIES (Required)

Check one condition and provide the required documentation with your completed form.

| Conditions | | Requirements | Notes/Additional Details | |
|------------|--|-------------------------------------|--|--|
| _ | Student had a diagnosis that | medical/mental health care provider | The break in attendance or reduction in credits must coincide with dates from your medical/mental health care provider. Any additional documentation from provider must be on official letterhead. | |
| _ | Military Student called to active duty | l ' | Personal Statement (next page) must include dates of service/deployment. | |

Conditions are continued on the next page.

| Con | ditions (continued) | Requirements | Notes/Additional Details | | | | |
|--|--|--|--|--|--|--|--|
| | Family Medical/Mental Health Student had to care for immediate family member due to medical/mental health diagnosis and was unable to continue full- time study | Documentation from family member's medical/mental health care provider | Your family member or their proxy must obtain documentation from their medical/mental health care provider stating that family member was under the care of the student. Documentation must be on official letterhead, include student's relationship to patient, and dates in which student supervision and/or assistance was required. | | | | |
| Bereavement Death of an immediate family member | | Death Certificate and/or Obituary | Personal Statement (below) must include student's relationship to the deceased. The break in attendance or reduction in credits must coincide with the date the immediate family member died. | | | | |
| | Parental Leave Student cares for newborn child | Birth Certificate(s) The break in attendance or reduction credits must be within one year of youngeworn child's birth. | | | | | |
| III. PERSONAL STATEMENT (Required) Please provide a brief personal statement explaining the circumstances resulting in your interruption in studies which prevented you from meeting the eligibility requirements. Circumstances other than those indicated in Section II do not meet criteria as defined by New York State Education Law to enable you to retain your award. | | | | | | | |
| | | | | | | | |
| I affir | | • • | apporting documentation submitted, is true in affidavit. | | | | |
| Stude | nt Signature | | Date | | | | |
| Retu | rn the completed form and reques | sted documentation to us: | | | | | |
| | il (Preferred) IsiorDocs@newpaltz.edu | FAX 845-257-3568 | Mail Student Financial Services 200 Hawk Drive | | | | |

Updated 12/1/2023

New Paltz, NY 12561-2437



Provider Signature

SUPPLEMENTAL MEDICAL INFORMATION EXCELSIOR SCHOLARSHIP

If you indicated that you have/had a diagnosis that required that you to leave school or attend less than full-time, your licensed medical/mental health care provider must complete this page and the next page. Patient Last Name First Name MI Suffix Date of Birth The remainder of this page and the next page is to be filled out by your medical/mental health care provider only. The above patient is an applicant for a NYS scholarship administered by the Higher Education Services Corporation (HESC). To make an eligibility determination, please provide the following information. Use additional sheets, on official letterhead, if necessary. Please complete this form in its entirety including provider's signature/stamp. Incomplete information may result in the denial of the student's application. 1. Was it your medical recommendation that the student stop and/or reduce their college coursework based on their medical condition? ☐ Yes ☐ No. 2. Please indicate the period when the student's medical condition impacted their college attendance: This student needed to stop their college studies from: Start Date **End Date** This student needed to reduce their college course load from: Start Date **End Date** 3. If applicable, did the student's medical condition necessitate a change in their program of study? □ Yes □ No 4. Did the student change the college they attend due to this medical condition? ☐ Yes ☐ No 5. Briefly explain how/why this student's medical condition impacted their college attendance and if this student has any restrictions upon returning to their college studies:

Date

MEDICAL/MENTAL HEALTH CARE PROVIDER AFFIRMATION

I affirm, under the penalty of perjury, that the information I provided is true and complete based on my professional medical judgment and the medical records maintained in the ordinary course of business.

| Provider Last Name | First Name | MI | Suffix | Date |
|---------------------------------|------------|----|--------|------------------------------|
| Provider License Number | | | | Provider State of Licensure |
| Practice/Hospital/Facility Name | | | | Provider's Stamp (Required): |
| Address | | | | |
| Phone Number | | | | |
| Provider Signature | | | | |

Return the completed form, supplemental medical information, and requested documentation to us:

Email (Preferred)
ExcelsiorDocs@newpaltz.edu

FAX 845-257-3568

Mail Student Financial Services 200 Hawk Drive New Paltz, NY 12561-2437